

OMNI AX'S SOFTWARE LIMITED

Regd. Office: New No.32, Old No.106, 1st Floor,

Dr. Ranga Road, Mylapore, Chennai 600 004

Email: omniax2015@gmail.com, CIN:L30006TN1992PLC022439

October 29, 2019

To,

The Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

**Sub: Reconciliation of share Capital Audit for the quarter ended
September, 2019**

Ref: SCRIP CODE: 532340- OMNIAX

Dear Sir/Madam,

Please find enclosed herewith the Statement of Reconciliation of Share Capital Audit for the quarter ended 30th September, 2019.

Thanking You,

For OMNI AXS SOFTWARE LTD



Company Secretary.

Encl: As above

S.V. RAGHAVAN
Practicing Company Secretary

3/2 Trustpakkam south street, Flat no 2 Vinayaka apartments
Mandaveli Chennai 600028 (PAN: AASPS3438C)
Mob:9840949149; Email: svraghavan60@gmail.com

To,
The Board of Directors,
M/s. OMNI AXS SOFTWARE LTD.
Chennai.

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Dear Sir,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. OMNI AXS SOFTWARE LTD.** (hereinafter referred to as "the Company") and Cameo Corporate Services Limited, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	30th September, 2019	
2	ISIN	INE369B01019	
3	Face Value	Rs.10/- per Share	
4	Name of the Company	OMNI AXS SOFTWARE LIMITED	
5	Registered Office Address	New No.32, Old No.106, 1st Floor, Dr. Ranga Road, Mylapore, Chennai 600 004	
6	Corporate Office Address	Same as above	
7	Telephone & Fax Nos.	6379803477	
8	Email Address	OmniAx2015@gmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	17218759	100
11	Listed Capital (Exchange-wise) (BSE) (As Per Company Records)	9473999	55.02
12	Held in dematerialised form in CDSL	3899781	22.65
13	Held in dematerialised form in NSDL	5188849	30.13
14	Physical	8130129	47.22
15	Total No. of shares (12+13+14)	17218759	100.00
16	Reasons for difference if any, between (10&11) (11&15)	The Company has applied for listing of 7744760 Equity Shares and waiting for the approval from BSE.	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below						
	Particulars	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal Approval Pending for SE (Specify Names)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
*** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).							
18	Register of Members is updated (Yes/No) If not, updated up to which date.					YES	
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					Nil	
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					Nil	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.						
Total No. of Demat Request			No. of Request	No. of Shares	Reasons for Delay		
Confirmed after 21 Days (from the date of receipt of DRF by RTA)			Nil	Nil	Nil		
Pending for more than 21 days (from the date of receipt of DRF by RTA)			Nil	Nil	Nil		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			Mr.S.N. Madhavan Contact No. 6379803472 Email id: omniax2015@gmail.com			
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor.			S.V. Raghavan Practicing Company Secretary Flat No.2, Vinayaka Apartments, 3/2, Trustpakkam South St., Mandaveli, Chennai 600 028.			
24	Appointment of common agency for share registry work. If yes (name & address)			M/s. CAMEO CORPORATE SERVICES LIMITED Subramaniam Building, 5 th Floor, No.1, Club House Road, Chennai 600 002 SEBI Regn No. INR000003753 Phone No. 044 28460718 Email id: murali@cameoindia.com Website: www.cameoindia.com			
25	Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.)						
Nil							

Date : 29/10/2019
Place: Chennai



S.V. Raghavan
Practicing Company Secretary
ACS: 10216 COP: 15893
UDIN : A010216A000179517